IN THE AUSTRALIAN COMPETITION TRIBUNAL

MURRAY GOULBURN CO-OPERATIVE CO LIMITED
ACN 004 277 089

RE: PROPOSED ACQUISITION OF WARRNAMBOOL CHEESE
AND BUTTER FACTORY COMPANY HOLDINGS LIMITED ACN 071 945 232

Certificate identifying annexure

This is the annexure marked “Confidential Annexure DMN54” now produced and shown to David Michael Noonan at the time of signing his statement on 17 January 2014.

Confidential annexure DMN54
Table summarising the rationale behind the Partial Ownership synergy calculations
Confidential restriction on publication claimed
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